

Schedule A – Itemized Deductions Information

Medical

	GROSS PAID	LESS INS. REIM.	NET PAID
Hospitals, Doctors, Nurses			
Healthy Insurance Premiums Paid			
Medicare Premiums			
Medicine And Drugs			
Dentists, Eyeglasses, Contracts			
Other			
Long Term Care Premiums			
Nursing Home Facilities			
Total Medical			

Were any Medical Miles Driven in 2023? If yes how many? _____ Yes or No

Did you or a spouse have any transactions pertaining to a Health Savings Account (HAS) or Medical Savings account (MSA) during 2023? If so, please attach form 1099-SA. Yes or No

Interest Paid

Please provide all 1098 Mortgage Interest Statements for 2023

Did you pay any student loan interest in 2023? If so, please provide information. Yes or No

Did you pay any investment interest in 2023? If so, provide information. Yes or No

Taxes Paid (Limited to \$10,000)

Did you pay any real estate taxes in 2023? Yes or No

Principle Residence _____

Second Residence _____

Did you make any large purchases, such as a motor vehicle, RV, or boat in 2023? If so, please provide invoice amount and sales tax paid on transaction. Yes or No

Contributions

Regarding charitable contributions, how much of your deductible contributions were made in the following forms:

Cash \$ _____

(Only list the total amount for which you have receipts. Receipts are required for donations as little as \$1)

Check and Credit Card \$ _____

(Only List the amount you can substantiate with the following (1) for separate contributions of \$250 or more you must have written acknowledgement from the charity, your canceled check is not enough. (2) for separate contributions under \$250 either a bank record or a receipt is required)

Clothing and household Goods \$ _____

(These must be in good condition or better. Only list the total amount you can substantiate with receipts if the contribution is \$250 or greater. If over \$500 please indicate the name and address of the charity.)